

Commonwealth of Kentucky  
Alison Lundergan Grimes, Secretary of State

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Alison Lundergan Grimes  
KY Secretary of State  
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Statement of Change of  
Principal Office Address

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

Ethos Lending LLC

which is organized in the state of Delaware, and for that purpose submits the following statements:

1. Address of current principal office

180 MONTGOMERY STREET, #100  
SAN FRANCISCO, CA 94104

2. Principal office is hereby changed to:

222 Kearny Street  
Suite 650  
San Francisco, CA 94108

3. Signature of officer or chairman of the board

Mark E. Lefanowicz, Executive Chairman

Signature and Title

Type or print name and title

6/28/2018 3:28 PM

Date