

Commonwealth of Kentucky
Alison Lundergan Grimes, Secretary of State

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Alison Lundergan Grimes
KY Secretary of State
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Secretary of State
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Statement of Change of
Principal Office Address

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

LM Assets LLC

which is organized in the state of Kentucky, and for that purpose submits the following statements:

1. Address of current principal office

PO BOX 1431
GEORGETOWN, KY 40324

2. Principal office is hereby changed to:

PO BOX 910882
Lexington, KY 40513

3. Signature of officer or chairman of the board

Linsey Mosley, Member

Signature and Title

Type or print name and title

1/8/2015 1:02 PM

Date