

**Commonwealth of Kentucky
Elaine N. Walker, Secretary of State**

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Elaine N. Walker
Secretary of State
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Elaine N. Walker
Secretary of State
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**Statement of Change of
Principal Office Address**

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

LM Assets LLC

which is organized in the state of Kentucky, and for that purpose submits the following statements:

1. Address of current principal office

2480 Coroneo
Lexington, KY 40509

2. Principal office is hereby changed to:

PO Box 1431
Georgetown, KY 40324

3. Signature of officer or chairman of the board

Linsey Mosley, Member

Signature and Title

Type or print name and title

12/26/2011 8:35 PM

Date