

**Commonwealth of Kentucky  
Elaine N. Walker, Secretary of State**

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Secretary of State  
Received and Filed  
9/9/2011 8:15:51 AM  
Fee receipt: \$40.00

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**Articles of Organization  
Limited Liability Company**

**KLC**

For the purposes of forming a limited liability company in Kentucky pursuant to KRS Chapter 275, the undersigned organizer hereby submits the following Articles of Organization to the Office of the Secretary of State for filing:

**Article I:** The name of the company is

**LM Assets LLC**

**Article II:** The street address of the company's initial registered office in Kentucky is

**2480 Coroneo, Lexington, KY 40509**

and the name of the initial registered agent at that address is **Linsey Mosley**

**Article III:** The mailing address of the company's initial principal office is

**2480 Coroneo, Lexington, KY 40509**

**Article IV:** The limited liability company is to be managed by **Members**

Executed by the Organizer on Friday, September 09, 2011

Name of Organizer: **Linsey Mosley**

Signature of individual signing on behalf of Organizer: **Linsey Mosley**

I, **Linsey Mosley**, consent to serve as the Registered Agent on behalf of the limited liability company.

Signature of Registered Agent or individual signing on behalf of the company serving as Registered Agent:

**Linsey Mosley**