

**KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602**

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Certificate of Dissolution

I, Trey Grayson, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

PADUCAH & ILLINOIS RAILROAD COMPANY

did not file its 2008 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the company on November 1, 2008.



Trey
Trey Grayson
Secretary of State

IMPORTANT NOTICE

**PADUCAH & ILLINOIS RAILROAD
COMPANY
% CN/ILLINOIS CENTRAL RAILROAD-
LAW DEPT.
455 NORTH CITYFRONT PLAZA DR.,
20TH FL.
CHICAGO IL 606115317**